

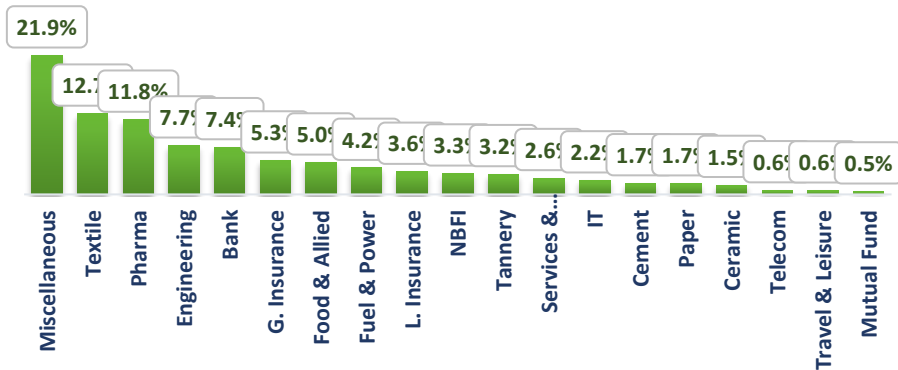
DSE MARKET SUMMARY

Tuesday, March 1, 2022

Sl. Sector	Market Cap.		Sector Weight		Weight %
	#	BDT	01.03.2022	28.02.2022	Change
1 Bank	33	72278 Cro.	13.29%	13.30%	-0.02%
2 Pharma	32	73032 Cro.	13.43%	13.43%	0.05%
3 Telecom	3	68038 Cro.	12.51%	12.51%	0.05%
4 Engineering	42	55769 Cro.	10.26%	10.24%	0.20%
5 Fuel & Power	23	47906 Cro.	8.81%	8.85%	-0.43%
6 Food & Allied	21	43637 Cro.	8.03%	8.06%	-0.48%
7 Miscellaneous	14	25734 Cro.	4.73%	4.67%	1.31%
8 NBFI	23	19575 Cro.	3.60%	3.62%	-0.46%
9 Textile	58	17383 Cro.	3.20%	3.21%	-0.45%
10 Cement	7	12461 Cro.	2.29%	2.30%	-0.16%
11 G. Insurance	40	12117 Cro.	2.23%	2.20%	1.29%
L. Insurance	13	7484 Cro.	1.38%	1.36%	1.24%
12 Mutual Fund	36	3859 Cro.	0.71%	0.71%	-0.30%
13 IT	11	3774 Cro.	0.69%	0.70%	-1.14%
14 Tannery	6	4003 Cro.	0.74%	0.73%	1.00%
15 Paper	6	3274 Cro.	0.60%	0.60%	0.08%
16 Ceramic	5	3113 Cro.	0.57%	0.58%	-1.46%
17 Services & R.E	4	2723 Cro.	0.50%	0.51%	-1.60%
18 Travel & Leisu	4	2710 Cro.	0.50%	0.50%	0.13%
19 Jute	3	199 Cro.	0.04%	0.04%	0.02%
Bond & Debentur	237	63130 Cro.	11.89%	11.88%	DSEX Index
Equity Market	384	476797 Cro.	88.11%	88.12%	14.34
DSEX Index Point			6753.79	6739.45	0.21%
Total	621	Market Cap.	543786 Cro.	543719 Cro.	67 CRO.

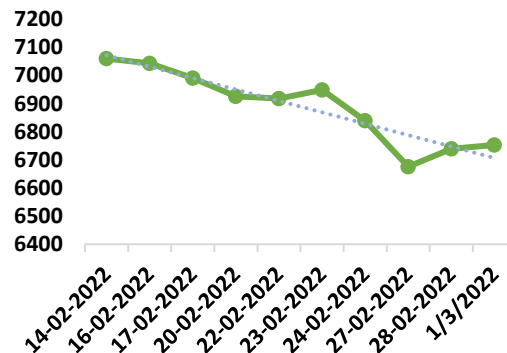
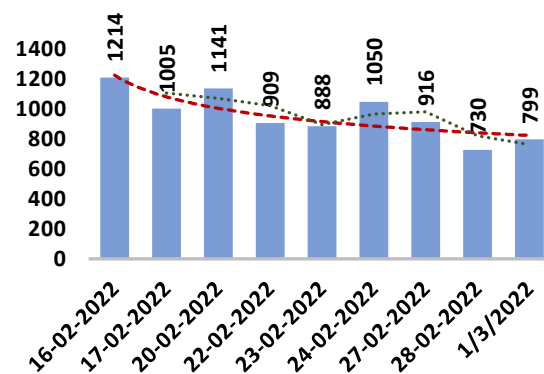
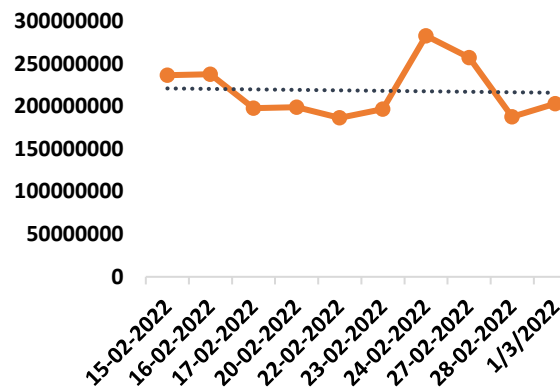
Trade Summary

				Change	
Issue Advanced	163	Trades	190541	163311	16.67%
Issue Declined	168	Volume	203091762	187544008	8.29%
Issue Unchanged	46	Total Value	798.9 Cro.	730.0 Cro.	9.44%

SECTOR TURNOVER

Today's Market & Economy News

- DBH: Recommended 15% C and 10% S dividend for the year ended on Dec 31, 2021
- IPDC: Recommended 12% Cash dividend for the year ended Dec 31, 2021
- Nebras Power makes first phase payment to Unique Hotel for power plant acquisition
- Over \$600m garment exports to Russia at risk
- BSEC plans to allow share selling the day after purchase
- VAT-GDP gap: Tk1.5 lakh crore remains out of grasp
- Russian oligarchs move yachts as U.S. looks to 'hunt down' and freeze assets

Prepared by: Shah Md. Aman ullah (MSL Research Department)


DSEX INDEX

DSE TURNOVER

DSE VOLUME

Top 10 Gainer

ZEALBANGLA	10.0%
IMAMBUTTON	9.9%
TAKAFULINS	9.8%
SUNLIFEINS	9.8%
DULAMIACOT	8.8%
MEGHNAPET	8.8%
MEGCONMILK	8.4%
FAREASTLIF	7.9%
SHYAMPSUG	6.0%
DHAKAINS	4.9%

Top 10 Loser

UNILEVERCL	-6.2%
TALLUSPIN	-4.3%
CROWNCEMN	-4.2%
BENGALWTL	-4.1%
SONARGAON	-4.1%
SAIFPOWER	-3.7%
ETL	-3.6%
TAMIJTEX	-3.4%
STYLECRAFT	-3.4%
AMANFEED	-3.1%

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