

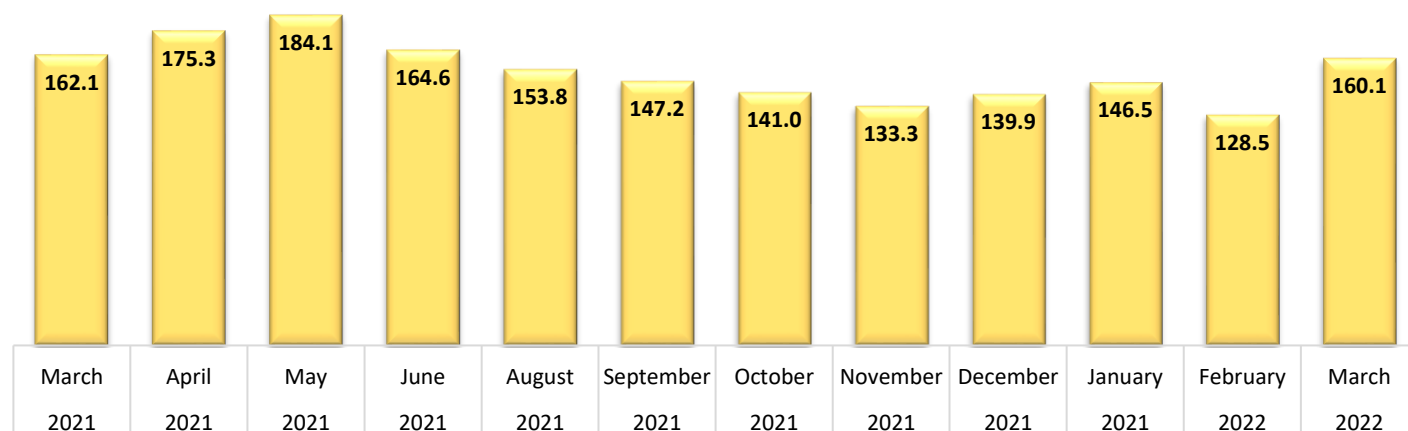
Macro Economy Outlook Bangladesh

March-22

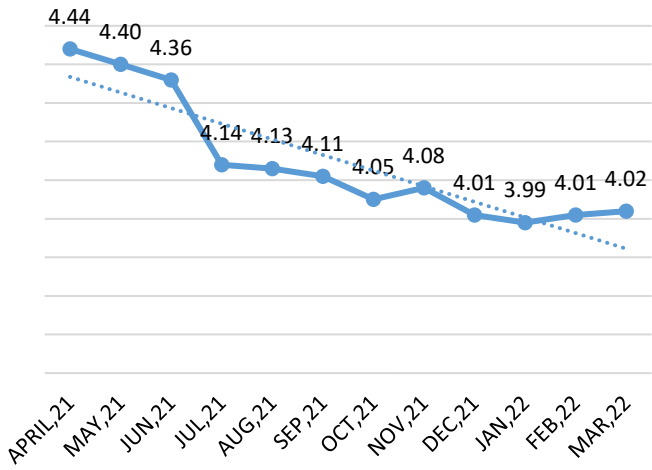
Last update: 15.04.2022

	Last	Date	Prev.	Reference	Changes %
General Inflation	6.22%	Mar, 2022	6.17%	Feb, 2022	0.8%
Monthly Average (12m)	5.75%	Mar, 2022	5.69%	Feb, 2022	1.1%
Remittances (bn BDT)	160.07	Mar, 2022	128.52	Feb, 2022	24.5%
Fx Reserve (\$ bn)	44.15	Mar, 2022	45.95	Feb, 2022	-3.9%
Currency Rate	86.19	Mar, 2022	86.19	Feb, 2022	0.0%
GDP	5.47%	2020-2021	3.51%	2019-2020	55.8%
Govt. Budget (BDT Cro.)	603681	2020-2021	538983	2019-2020	12.0%
Weighted Avg. Interest Rate	4.02%	Mar, 2022	4.01%	Feb, 2022	0.2%
Weighted Avg. Lending Rate	7.10%	Mar, 2022	7.18%	Feb, 2022	-1.1%
Interest Rate Spread	3.08%	Mar, 2022	3.19%	Feb, 2022	-3.4%
Call Money Rate	2.66%	Mar, 2022	2.80%	Feb, 2022	-5.0%
Risk Free% Rate (RF)	4.00%	Mar, 2022	4.00%	Feb, 2022	0.0%
10 years T-Bill Rate	6.48%	Mar, 2022	6.48%	Feb, 2022	0.0%
SLR Ratio	13.00%	Current	19.50%	Prev.	-33.3%
CRR Ratio	4.00%	Current	5.50%	Prev.	-27.3%
AD Ratio	85%	Current	83.5%	Prev.	1.8%
REPO Rate	4.75%	Current	5.25%	Prev.	-9.5%
Money Supply (M1) (1+2+3)(BDT Mn)	3717737	Feb, 2022	3732367	M-M	-0.4%
Money Supply(M2) (4+5)(BDT Mn)	16209367	Feb, 2022	16141203	M-M	0.4%
Currency Outside banks (BDT Mn)	2122702	Feb, 2022	2117772	M-M	0.2%
Bank Deposit (MoM)	14081727	Feb, 2022	14017539	M-M	0.5%
Bank Advances (MoM)	16388913	Feb, 2022	16274091	M-M	0.7%
DSEX Index point	6758.0	Mar-22	6739.4	Feb-22	0.3%
DSEX Daily Avg. turnover(Cro.)	842.9	Mar-22	1163.1	Feb-22	-27.5%
Stock Market Capitalization(Cro.)	539,415	Mar-22	543,719	Feb-22	-0.8%
GDP to Market Cap.(DSE)	15.36%	Mar-22	15.45%	Feb-22	-0.6%
BO Accounts Operable in CDS	2,072,278	Mar-22	2064923	Feb-22	0.4%
BO Accounts with Share Balance	1,511,289	Mar-22	1,486,916	Feb-22	1.6%
BO A/C with share balance/Population	0.936%	Mar-22	0.921%	Feb-22	1.6%
Market P/E	15.70	Mar-22	15.72	Feb-22	-0.1%
Total Import (\$ mn) (YoY)	58774.1	2021-22P	40068.7	Y-Y	46.7%
Total Export (\$mn) (YoY)	4395.3	2021-22P	3365.1	Y-Y	30.9%

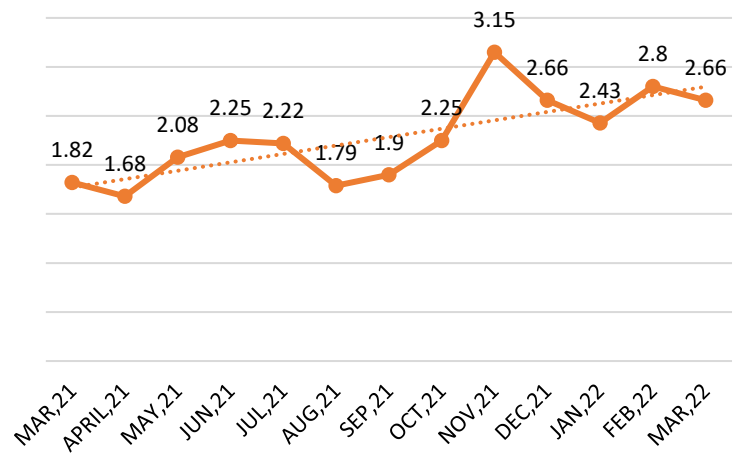
Remittance In-Flow (Tk. BDT Billion)



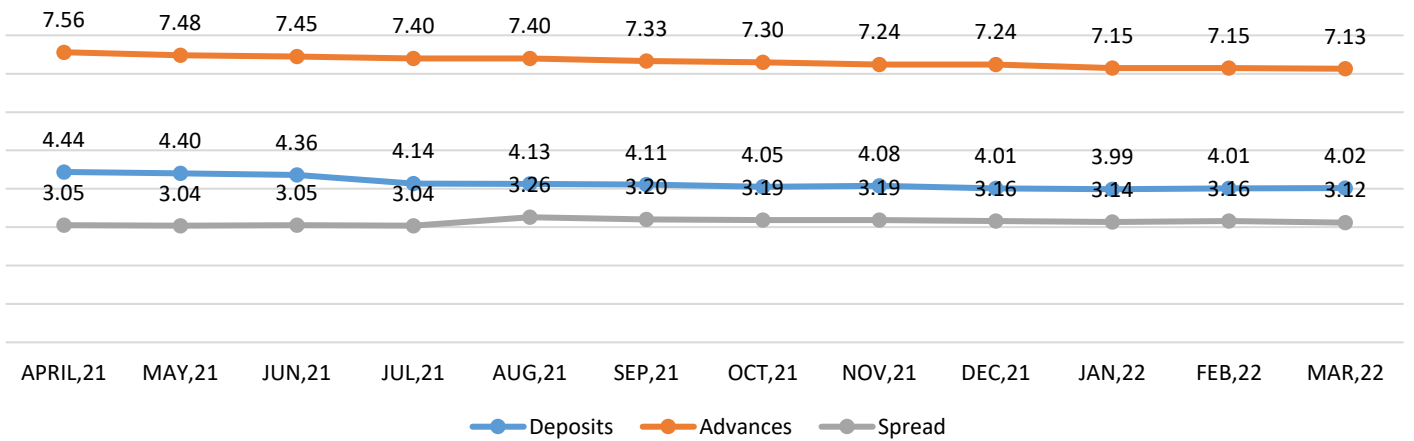
Average Deposit Interest Rate



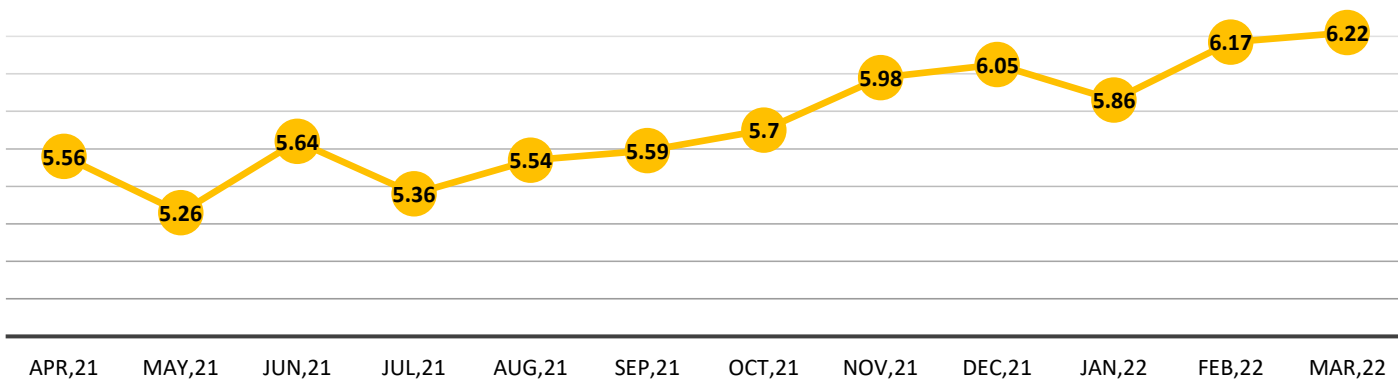
DIBOR Rate



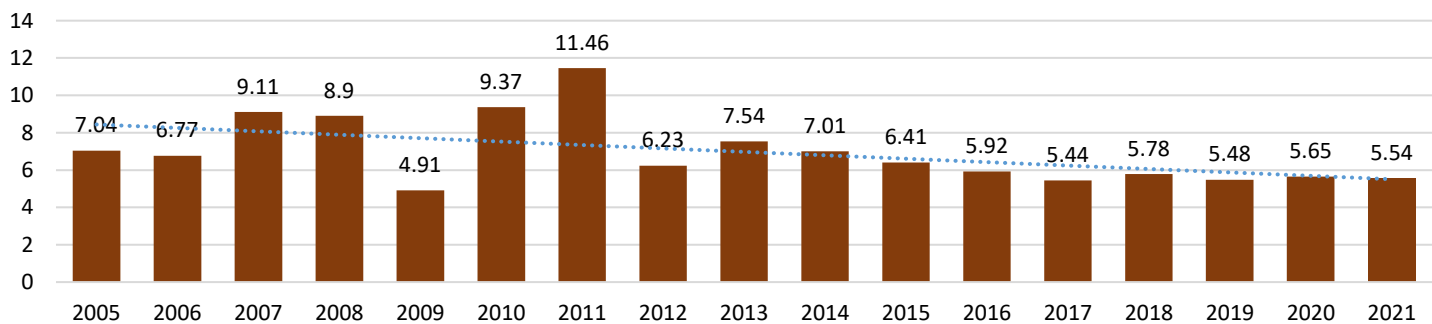
Interest Rate



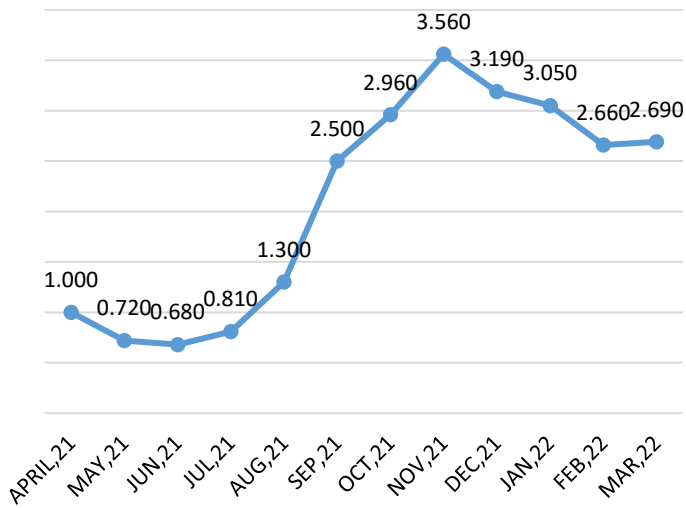
Monthly Inflation Rate



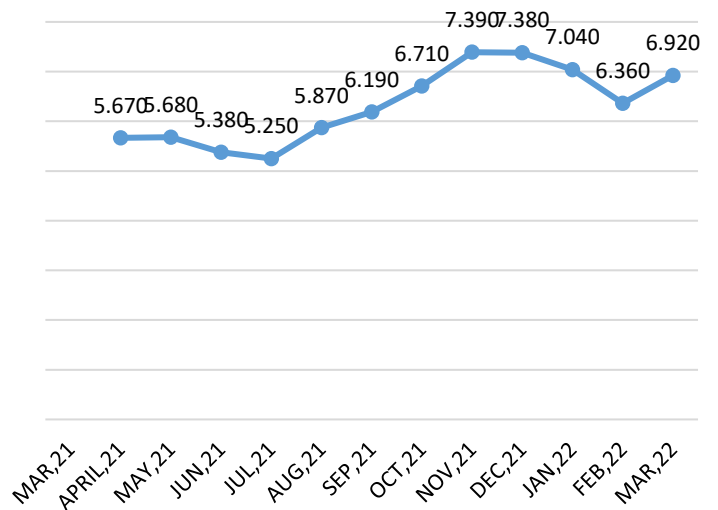
Yearly Inflation rate



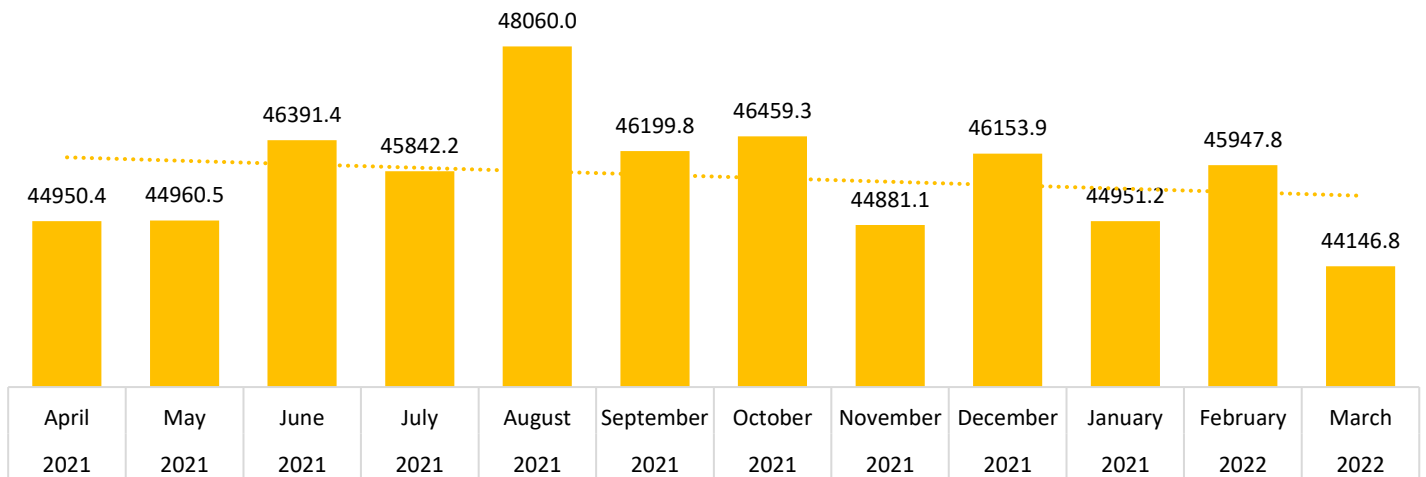
Treasury Bill Rate - 91 Days



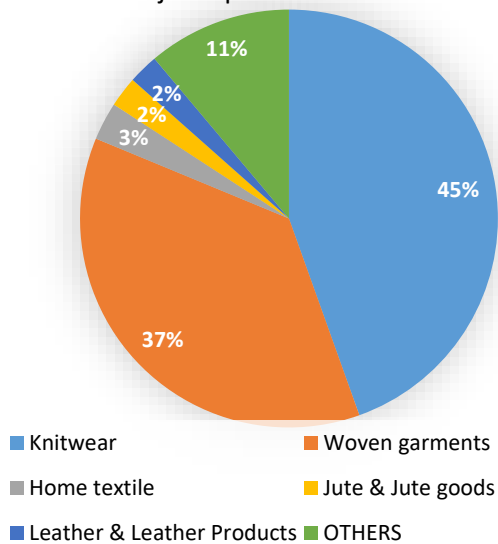
Treasury Bill Rate - 10 Years



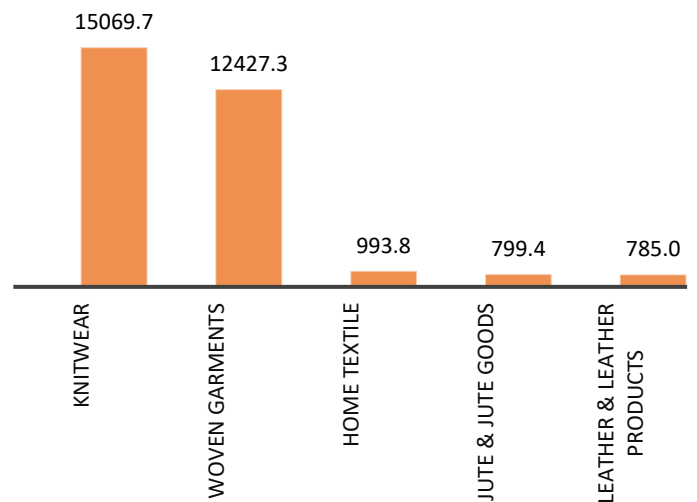
Fx-Reserve (USD Million)



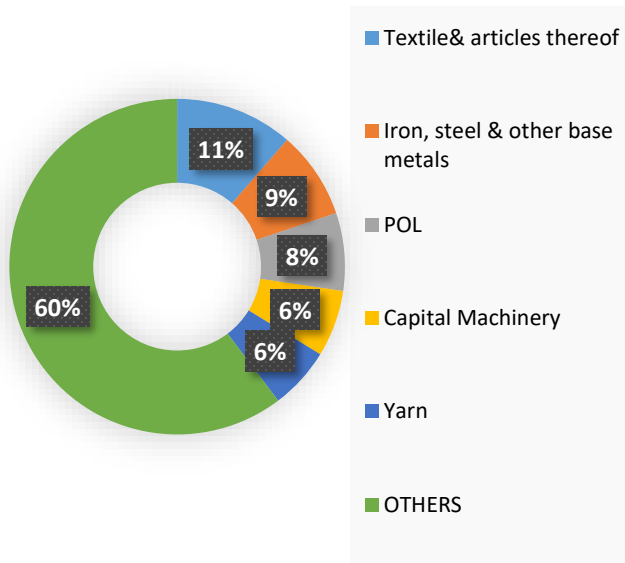
Major Export Item



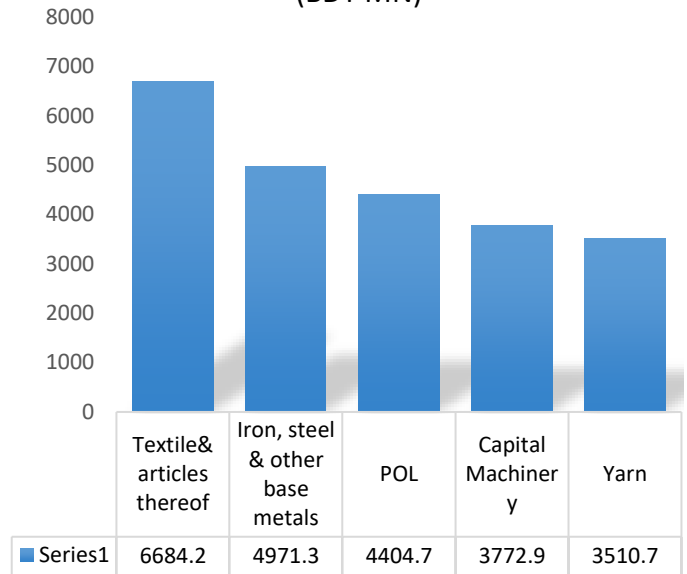
Major Export Item by Value (BDT MN)



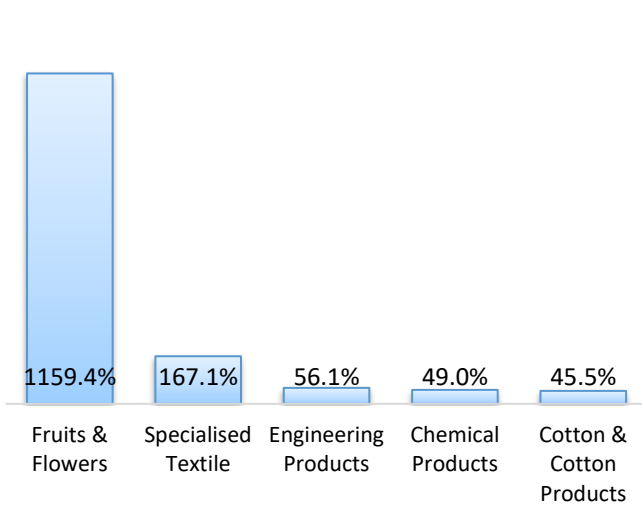
Major Import Item



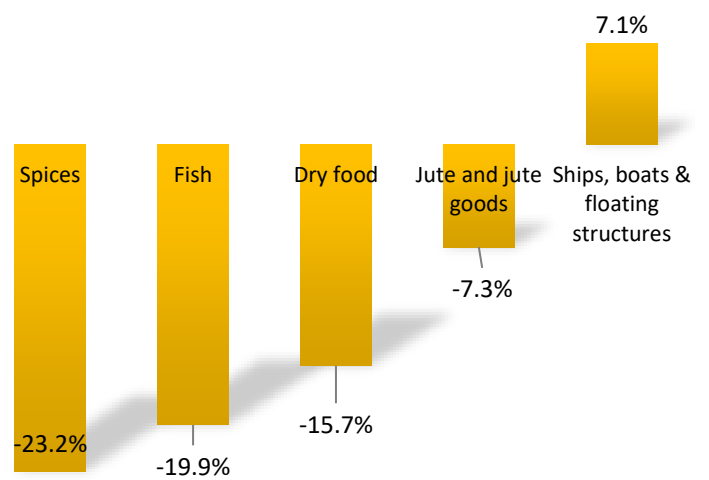
Major Import Item By Value (BDT MN)



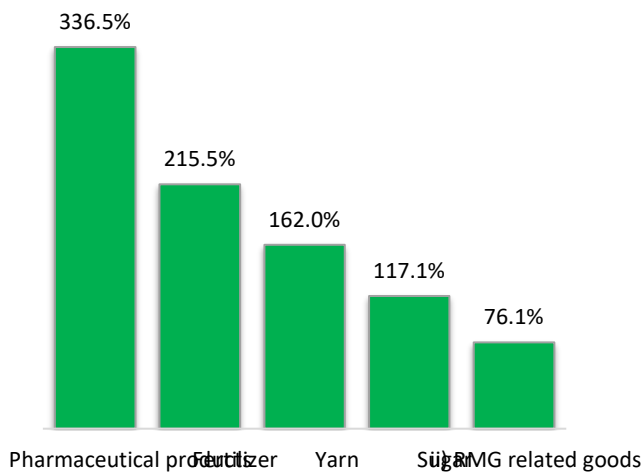
Top Five Export Increases



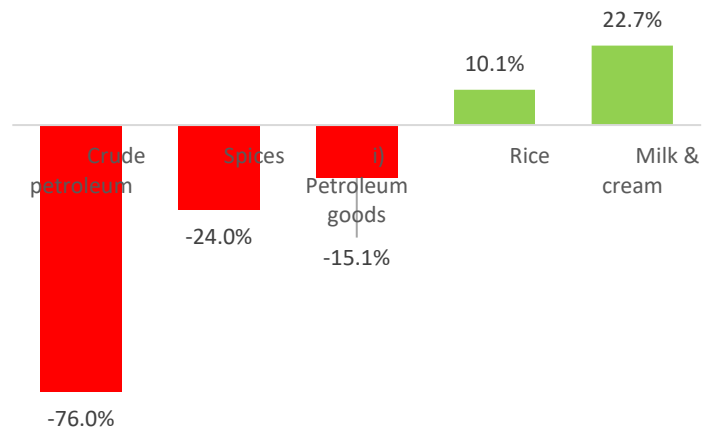
Top Five Export Decreases



Top Five Import Increases



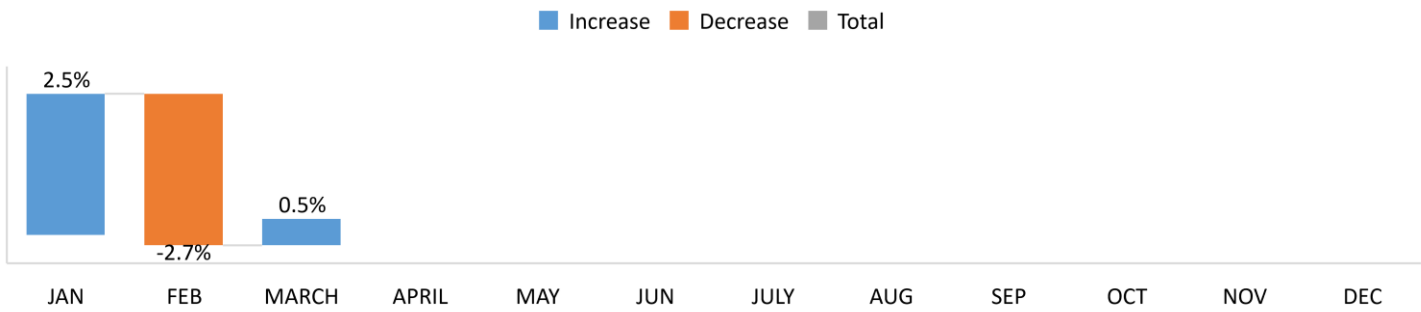
Top Five Import Decrease



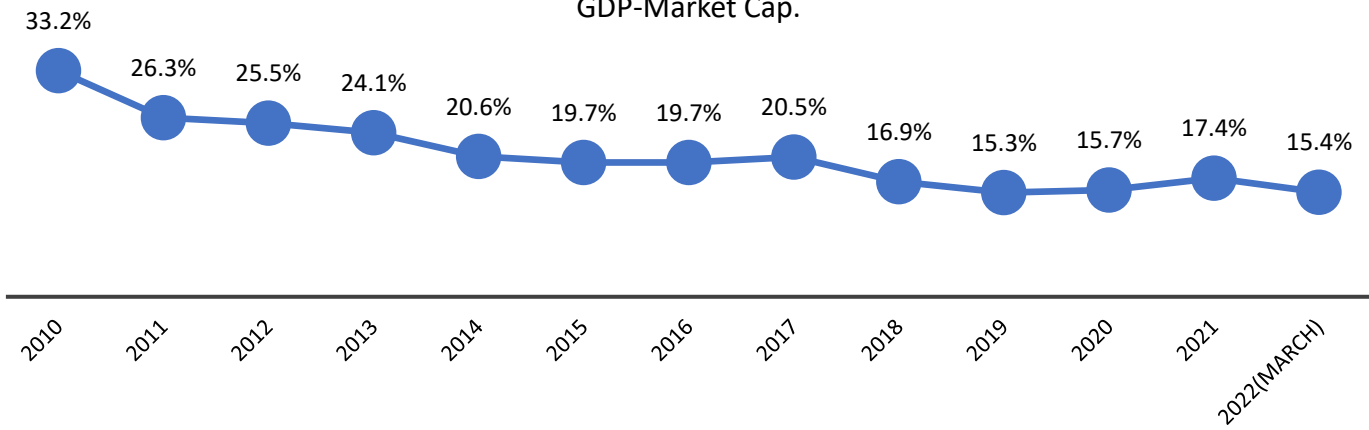
Capital Market Summary

2022(March)

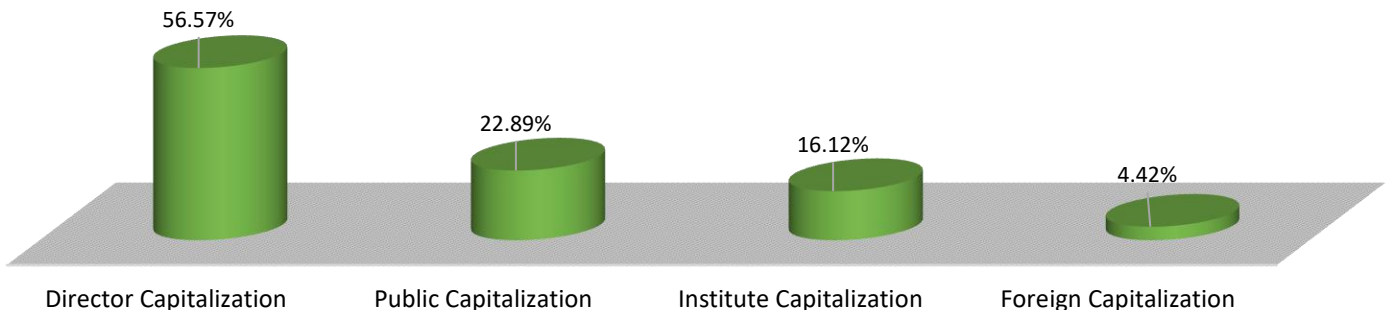
Monthly DSEX Index Changes



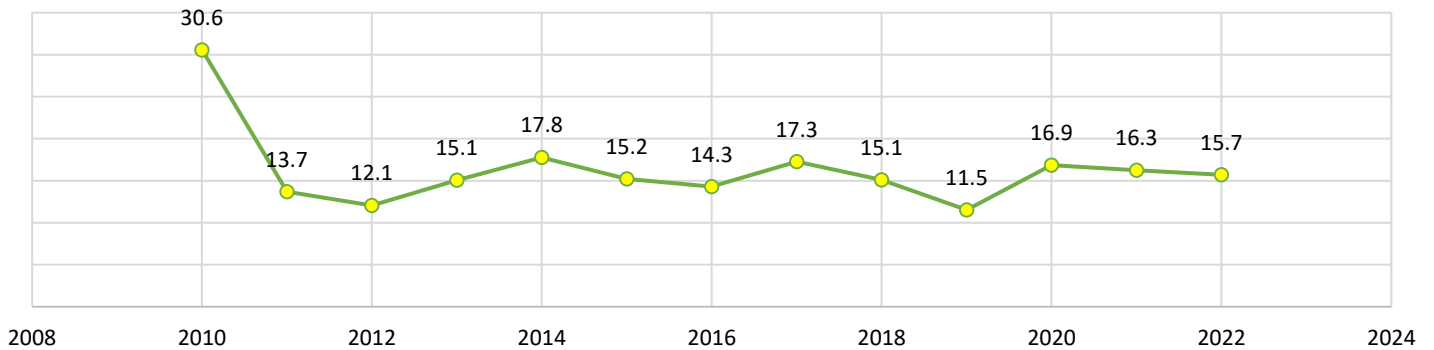
GDP-Market Cap.



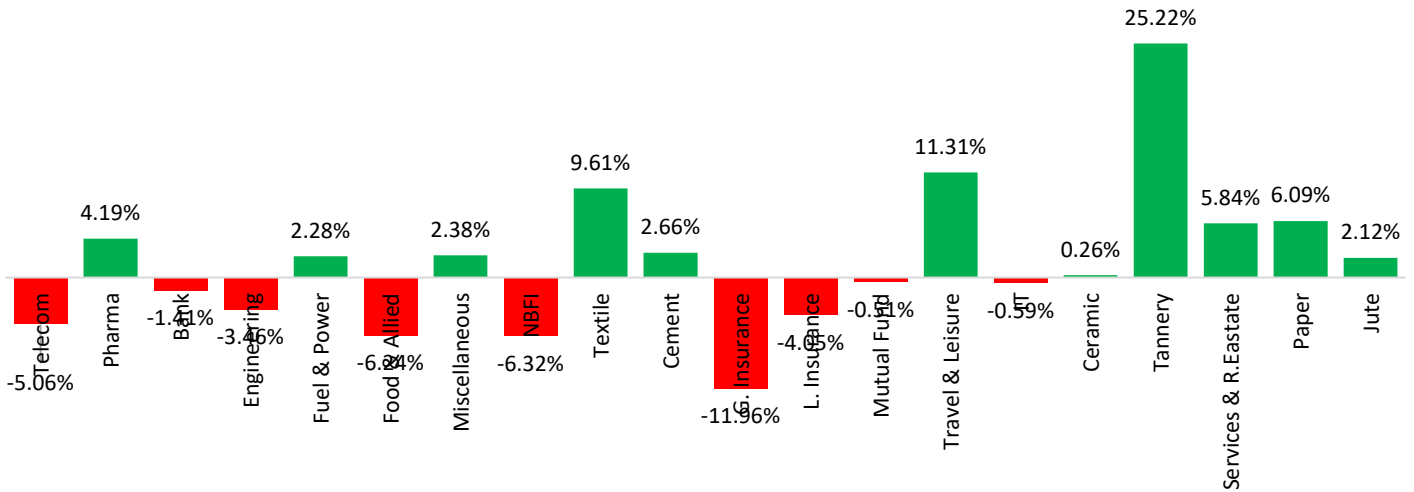
Percentage of DSE Market Capitalization



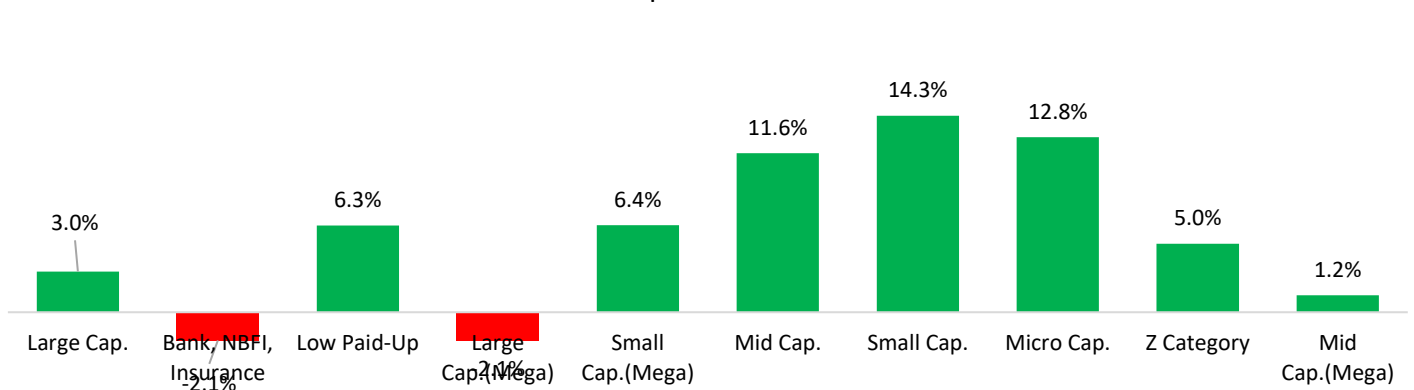
Market P/E Ratio



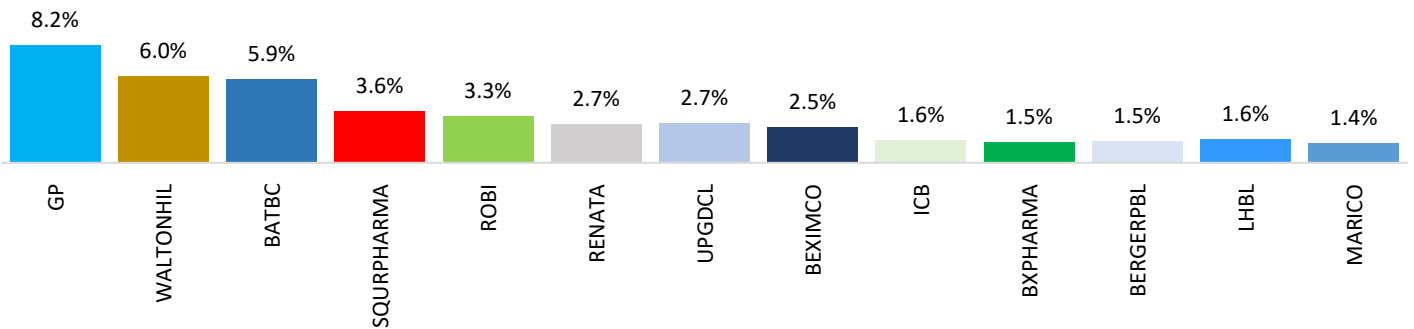
Sector wise YTD Return



Market Cap. Wise YTD Return



Large Cap. companies and percentage of market Capitalization



Source: Bangladesh Bank, DSE, BSEC Website & Daily News Paper.

Analyst Team:

Mohammad Younus Ali
Shah Md. Aman Ullah

Chief Operating Officer
Research Analyst

younus3009@gmail.com
aman_dsr@yahoo.com

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